Page Migration in Dynamic Networks

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1 Introduction

In the last couple of decades, network connected systems have gradually replaced centralized parallel computing machines. To provide smooth operation of network applications, the underlying system has to provide so-called basic services. One of the most crucial services is to provide a transparent access to data like variables, databases, memory pages, or files, which are shared by the instances of programs running at nodes of the network.

The traditional approach of storing the shared data in one or a few central repositories does not scale up well with the increase of the network size and is therefore inherently inefficient.

In this paper, we survey data management strategies that try to exploit topological locality, i.e., try to migrate the shared data in the network in such a way that a node accessing a data item finds it “nearby” in the network. This problem can be modeled as an online problem; several such models are discussed and will be presented in this survey. We will mainly deal with the classical, most basic of these data management problems, called Page Migration.

Our main focus will be on very recent results on page migration in a dynamic scenario: Here we assume that the network is no longer static, but it behaves like a mobile ad-hoc network, i.e., the nodes are allowed to move. Thus, we have to deal with two sources of online events, namely the requests from nodes to data items and the movements of the nodes. The new challenges both for modelling and for algorithm design and analysis arising from these two adversaries will be the main topic of this paper.

2 Static Networks

In many applications, access patterns to a shared object change frequently. This is common for example in parallel pipelined data processing, where the set of

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processors accessing shared variables changes in the runtime. In these cases, any static placement of the object copies is inefficient. Moreover, the knowledge of the future accesses to the objects is in reality either partial or completely non-existing, which renders any solution based on static placement infeasible. Instead, a data management strategy should migrate the copies, to further exploit the locality of accesses. To keep the bookkeeping overhead small, it is often required that only one copy of each object is stored in the system. Additionally, in a typical situation in the parallel environments, shared objects are usually bigger than the part of their data that is being accessed at one time. Usually, processors want to read or change only one single unit of data from the object, or one record from a database. On the other hand, the data of one object should be kept in one place to reduce the maintenance overhead. This leads to a so-called non-uniform model, where migrating or copying the whole object is much more expensive than accessing one unit of data from it.

2.1 Page Migration

This traditional paradigm, called Page Migration (PM) was introduced by Black and Sleator [16]. It models an underlying network as a connected, undirected graph, where each edge e has an associated cost c(e) of sending one unit of data over the corresponding communication channel. In case of wired networks, this cost might represent the load generated by sending a data through this communication link. The cost of sending one unit of data between two nodes \( v_a \) and \( v_b \) is defined as the sum of costs of edges on the cheapest path between \( v_a \) and \( v_b \). There is one copy of one single object of size \( D \), which is further called a (memory) page, stored initially at one fixed node in the network.

A PM problem instance is a sequence of nodes \((\sigma_t)_t\), which want to access (read or write) one unit of data from the page. In one step \( t \), one node \( \sigma_t \) issues a request to the node holding the page and appropriate data is sent back. For such a request, an algorithm for PM is charged a cost of sending one unit of data between \( \sigma_t \) and the node holding the page. Then the algorithm may move the page to an arbitrary node. Such a transaction incurs a cost which is greater by \( D \), the page size factor, than the cost of sending one unit of data between these two nodes.

The goal is to compute a schedule of page movements to minimize the total cost. Furthermore, computing the optimal schedule offline, i.e. on the basis of the whole input sequence \( \mathcal{I} = (\sigma_t)_t \) is an easy task, which can be performed in polynomial time. Thus, the main effort was placed on constructing online algorithms, i.e. ones which have to make decision in time step \( t \) solely on the part of the input up to step \( t \).

Competitive Analysis. To evaluate any online strategy, we use competitive analysis [35, 17], i.e. we compare the cost of an online solution to the cost of the optimal offline strategy. In the following we assume that an optimal solution is denoted by \( \text{OPT} \), and for any algorithm \( \text{ALG} \), \( C_{\text{ALG}}(\mathcal{I}) \) denotes the cost of this algorithm on input sequence \( \mathcal{I} = (\sigma_t)_t \).
An online deterministic algorithm \( \text{Alg} \) is \( R \)-competitive, if there exists a constant \( A \), s.t. for any input sequence \( I \) holds
\[
C_{\text{Alg}}(I) \leq R \cdot C_{\text{Opt}}(I) + A .
\] (1)

For a randomized algorithm \( \text{Alg} \), we replace its cost in the definition above by its expectation \( E[C_{\text{Alg}}(I)] \). The expected value is taken over all possible random choices made by \( \text{Alg} \). Additionally, we have to distinguish between the three adversary types: oblivious, adaptive-online, adaptive-offline (see e.g. [10]), depending on their knowledge of the random bits used by \( \text{Alg} \).

**Results.** The PM problem was thoroughly investigated for different types of adversaries. While we shortly state the results below, for a gentle introduction to the algorithms mentioned here, we refer the reader to the survey by Bartal [7].

First randomized solutions presented by Westbrook [36] were a memoryless algorithm which was 3-competitive against an adaptive-online adversary, and a phase-based algorithm whose competitive ratio against an oblivious adversary tends to 2.618 as \( D \) goes to infinity. The former result was proven to be tight by Bartal et al. [9, 7]. The lower-bound construction was a slight modification of the analogous lower-bound for deterministic algorithms by Black and Sleator [16].

On the other hand, the exact competitive ratio against an oblivious adversary is not a completely settled issue. The currently best known lower-bound, \( 2 + \frac{1}{\sqrt{D}} \), is due to Chrobak et al. [18]. It is matched only for certain topologies, like trees or uniform networks (see [18] and [22], respectively).

The first deterministic, phase-based, 7-competitive algorithm Move-To-Min was given by Awerbuch et al. [3]. The result was subsequently improved by the Move-To-Local-Min algorithm [8] attaining competitive ratio of 4.086. On the other hand, Chrobak et al. [18] showed a network with a lower bound of approximately 3.148.

### 2.2 Data Management

In this subsection we give a brief overview of extensions of Page Migration that allow more flexible data management in networks. Let \( n \) denote the number of nodes of the network. One of the possible generalizations of PM is allowing more than one copy of an object to exist in the network. This poses new interesting algorithmic questions which have to be resolved by a data management scheme.

- How many copies of shared objects should be created?
- Which accesses to shared objects should be handled by which copies?

A basic version of this problem, where only one shared object is present in the system, called *file allocation*, was first examined in the framework of competitive analysis by Bartal et al. [9]. They present a randomized strategy that achieves an optimal competitive ratio of \( O(\log n) \) against an adaptive-online adversary, by a reduction to the online Steiner tree problem. Additionally, they show how
to get rid of the central control (which is useful for example for locating the nearest copy of the object) and create $O(\log^4 n)$-competitive algorithm which works in a distributed fashion. Awerbuch et al. [3] show that the randomization is not crucial by constructing deterministic algorithms (centralized and distributed ones) for file allocation problem attaining asymptotically the same ratios.

For uniform topologies Bartal et al. [9] showed an optimal 3-competitive deterministic algorithm. Lund et al. [22] gave a 3-competitive algorithm for trees based on work functions technique.

**Memory Constraints.** If multiple objects are present in the network and the local memory capacity at nodes is limited, then running file allocation scheme for each single object in the network might encounter some problems. Above all, it is not possible to copy an object into node’s memory, if it is already full. Possibly, some other objects’ copies have to be dropped, which induces problems if they were the last copies present in the network. This leads to a so called distributed paging problem, where file allocation solutions have to be combined with schemes known from uni-processor paging (see for example [1, 19, 24, 35]).

For uniform networks, Bartal et al. [9] presented the deterministic $O(m)$-competitive Distributed-Flush-When-Full algorithm, where $m$ denotes the total number of copies that can be stored within the network. They also proved that this bound is tight by showing $O(m)$ lower bound for competitiveness against an adaptive-online adversary. Awerbuch et al. [4] used randomized uni-processor paging algorithms [1, 19, 24] to get an up to a constant factor optimal algorithm HEAT & DUMP, which is $O(\max\{\log(m - f), \log k\})$-competitive against an oblivious adversary. In this context, $f$ is the number of different objects in the network, and $k$ is the maximum number of files that can be stored at any node. If we again restrict the number of copies of object to one, it results in a problem called page migration with memory constraints. Albers and Koga [2] presented deterministic and randomized algorithms for this problem, which are much simpler than their distributed paging counterparts, and attain competitive ratios $O(n)$ and $O(\log n)$, respectively.

For general networks Awerbuch et al. [5] adopted the model suggested primarily for uniprocessor paging [35], which goes beyond pure competitive analysis. In order to compensate the optimal offline algorithm advantage of knowing the future, Sleator and Tarjan [35] proposed limiting the memory capacity that the optimal algorithm has at its disposal. This extension, which is sometimes referred to as resource augmentation, allowed authors of [5] to present a deterministic $O(\text{polylog } n)$-competitive algorithm, under the assumption that the online algorithm has $O(\text{polylog } n)$ times more memory than the optimal algorithm.

**Optimizing Congestion.** In case of wired networks the communication cost between a pair of nodes might be measured in terms of the load generated by sending the data through a communication link. All the algorithms presented above were designed to minimize the total communication load. A more chal-
lenging task it to derive fine-grained algorithms, whose objective is to minimize congestion, i.e. the maximum load on each single link.

Maggs et al. [23] developed a distributed data management strategy for tree networks, which was 3-competitive for the uniform model (the size of object equal to 1). The aforementioned 3-competitive algorithm for trees by Lund et al. [22] was proven to be also competitive with respect to congestion minimization, and worked for the non-uniform model. However, as it was based on computing work-functions, it was inherently centralized. Meyer auf der Heide et al. [25] fixed this deficiency, presenting the deterministic 3-competitive distributed strategy for trees.

However, the main result of [23] was bisimulation technique. It was shown that for some regular networks like meshes of clustered networks, the original problem instance can be, without enlarging congestion, mapped into a virtual network, a so called access tree. As mentioned above, solving the problem on a tree is relatively easy. Finally, the virtual tree was randomly mapped into the original network, so that, with high probability (w.h.p.), the congestion increases at most by a factor of $\mathcal{O}(\log n)$. This yields a randomized algorithm, which is $\mathcal{O}(\log n)$-competitive against an oblivious adversary. Similar results for fat trees and hypercubic networks, as well as $\mathcal{O}(1)$-competitive algorithms for uniform networks, were presented in [26, 37] and experimentally evaluated in [21]. Finally, Räcke [27, 28] showed that it is possible to construct access trees for any network topology, showing an $\mathcal{O}(\log^3 n)$-competitive algorithm. This was subsequently improved to $\mathcal{O}(\log^2 n \cdot \log \log n)$ by Harrelson et al. [20].

Furthermore, Meyer auf der Heide et al. [26] and later Westermann [37] showed how to extend these strategies to respect the capacity constraints on the local memory modules. Their algorithms also exploit the paradigm of resource augmentation, giving the online algorithm $\mathcal{O}(\log n)$ times more memory than to the offline strategy. The competitive ratios are asymptotically the same as in the case without memory capacity restrictions.

3 Dynamic Networks

Basic services for mobile wireless networks and dynamically changing wired networks are a relatively new area. Some results have been achieved for topology control and routing in dynamic networks (see surveys by Rajaraman [29], and Scheideler [33], as well as the paper of Awerbuch et al. [6]). In comparison, data management solutions in dynamically changing networks are still in their infancy. Till recently, neither theoretical analysis was present in this area, nor a reasonable model of network changes was proposed. In particular, any model similar to described in [6], where we assume adversarial link failures, would give no chance to any data management scheme.

Hence, for theoretical modelling dynamics of networks, we assume that an adversary may modify the costs of point-to-point communication arbitrarily, as long as the pace of these changes is restricted by, say, an additive constant per step. Intuitively, this gives the data management algorithm time to react to
the changes. Such a model can be motivated by a reality-close pedestrian model
by Schindelhauer et al. [34]. The model of slow changes in the communication
costs, formally defined in the next section, tries also to capture slow changes in
available bandwidth in wired networks, which are inherently induced by other
programs running in the network.

In our considerations we do not take into account the dynamics induced by
nodes joining and leaving the network. In fact, a model where nodes may become
active and inactive was already investigated by Awerbuch et al. [5] in context of
file allocation.

3.1 Models and Results

To model the Page Migration problem in dynamic networks we make the follow-
ing assumptions. The network is modelled as a set of \( n \) mobile nodes (processors)
labelled \( v_1, v_2, \ldots, v_n \). These nodes are placed in a metric space \( (X, d) \), where
the distance between any pair of points from \( X \) is given by the metric \( d \).

Time is discrete and slotted into time steps \( t = 0, 1, 2, \ldots \). To model dynamics
we assume that the position of each node is a function of \( t \), i.e. \( p_t(v) \) denotes
the position of \( v \) in time step \( t \). As a natural consequence, the distance between
a pair of nodes may also change with time. The distance between any pair of
nodes \( v_a \) and \( v_b \) in time step \( t \) is denoted by

\[
d_t(v_a, v_b) := d(p_t(v_a), p_t(v_b)) .
\]

Note that such a distance can be equal to zero in two different cases. The first
one occurs, if \( v_a \) and \( v_b \) are different nodes occupying the same position in \( X \).
The second one is when \( a = b \), in which case we are dealing with a single node
(and we write \( v_a \equiv v_b \)).

A tuple describing the positions of all the nodes in time step \( t \) is called
configuration in step \( t \), and is denoted by \( C_t \). A configuration sequence \( (C_t)_{t=0}^T \)
contains the configurations in the first \( T+1 \) time steps, beginning with the initial
configuration \( C_0 \).

The changes in nodes’ positions over time are arbitrary, as long as the nodes
move with a bounded speed, as mentioned in the previous section. Formally, for
any node \( v_i \), its positions in two consecutive time steps \( t \) and \( t+1 \) cannot be
too far apart, i.e.

\[
d(p_t(v_i), p_{t+1}(v_i)) \leq \delta ,
\]

for some fixed constant \( \delta \). Furthermore, if \( X \) is a bounded metric space, then let \( \lambda \)
denote its diameter, i.e. the maximum possible distance between two points
from \( X \). For an unbounded space, \( \lambda = \infty \).

Any two nodes are able to communicate directly with each other. The cost
of sending a unit of data from node \( v_a \) to \( v_b \) at time step \( t \) is defined by a cost
function \( c_t(v_a, v_b) \), defined as

\[
c_t(v_a, v_b) = d_t(v_a, v_b) + 1 ,
\]
if \( v_a \) and \( v_b \) are different nodes. Obviously, the communication within one node is free, i.e. if \( v_a \equiv v_b \), then \( c_t(v_a, v_b) = 0 \). Essentially, the communication cost is proportional to the distance between these two nodes, plus a constant overhead. This overhead represents the startup cost for establishing connection.

Naturally, the changes in the network themselves (described by \((C_t)_{t=0}^{T}\) sequence) do not constitute a problem of its own. According to the described model of Page Migration, a copy of memory page of size \( D \) is stored at one of the network’s nodes, initially at \( v_1 \). In each time step \( t \), exactly one node, denoted by \( \sigma_t \), tries to access one unit of data from the page. Since the model assumes that there is only one copy of the object stored in the system, there is no need of making distinction between between read and write accesses. Further, we refer to them as accesses or requests. The requests \( \sigma_t \) create the sequence \((\sigma_t)_{t=1}^{T}\), complementary to the configuration sequence \((C_t)_{t=0}^{T}\).

In each step an algorithm for the Page Migration in dynamic networks has to serve the request, and then to decide, whether it wants to migrate the page to some other node. Precisely, for any algorithm \( \text{Alg} \) the following stages happen in time step \( t \geq 1 \).

1. The positions of the nodes in the current step are defined by \( C_t \).
2. A node \( \sigma_t \) wants to access one single unit of data from the page. It sends a write or a read request to \( P_{\text{Alg}}(t) \), the node holding \( \text{Alg} \)'s page in the current step.
3. \( \text{Alg} \) serves this request, i.e. it sends a confirmation in case of write, or a requested unit of data in case of read. This transaction incurs a cost \( c_t(P_{\text{Alg}}(t), \sigma_t) \).
4. \( \text{Alg} \) optionally moves the page to another node of its choice. A movement to \( P'_{\text{Alg}}(t) \) incurs a cost \( D \cdot c_t(P_{\text{Alg}}(t), P'_{\text{Alg}}(t)) \).

In fact, the only part which \( \text{Alg} \) may influence is choosing a new node \( P'_{\text{Alg}}(t) \) in the fourth stage. The problem, to which we further refer Dynamic Page Migration (DPM) is to construct a schedule of page movements to minimize the total cost of communication for any pair of sequences \((C_t), (\sigma_t)\).

### 3.2 Competitive Analysis in Different Scenarios

Like in the Page Migration case, the problem of minimizing the total cost incurred is relatively easy, if both \((C_t)\) and \((\sigma_t)\) are given in offline setting, i.e. if an algorithm may read the whole input beforehand. In fact, an easy algorithm using dynamic programming approach is able to find an optimal schedule of page movements for any instance of the DPM problem consisting of \( T \) steps, using \( \mathcal{O}(T \cdot n^2) \) operations and \( \mathcal{O}(T \cdot n) \) additional space.

However, as mentioned earlier, DPM has to be primarily solved in an online scenario, where an algorithm must make its decisions (where to move the page)

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\(^{3}\) Note that nodes issue requests from the first step. The initial configuration in time step 0 is introduced for simplifying notation only.
in time step $t$ solely on the basis of the initial part of the input up to step $t$, i.e. on
the sequence $C_0, C_1, \sigma_1, C_2, \sigma_2, \ldots, C_t, \sigma_t$. To evaluate any online strategy for the
DPM problem, we use competitive analysis. Since the input sequence consists
of two practically independent streams, one describing the request patterns and
one reflecting the changes in network topology, it is reasonable to assume that
they are created by two separate adversarial entities, the request adversary and
the configuration/network adversary. This separation yields different scenarios
depending on ways in which these adversaries interact.

Adversarial (cooperative) scenario. The most straightforward modelling, which
also creates the most difficult task to solve, arises when both adversaries may
cooperate to create the combined input sequence. In fact, this is equivalent to
having one adversary capable of constructing the whole input sequence and
brings the problem back to the classical formulation of online analysis.

For this scenario, Bienkowski et al. [13] constructed a deterministic strategy,
which is $O(\min\{n \cdot \sqrt{D}, D, \lambda\})$-competitive. Recall that $\lambda$ denotes the maximum
distance that can be achieved between two nodes. Their algorithm is up to a
constant factor optimal, due to the matching lower bound for adaptive-online
adversaries, given in [15]. Further, they show how to randomize this strategy to
get a competitive ratio of $O(\sqrt{D \cdot \log n}, D, \lambda)$ against an oblivious adversary.
This result is up to a $O(\sqrt{\log n})$ factor optimal in the common case $D \geq \log^3 n$, due to the lower bound of $\Omega(\min\{\sqrt{D \cdot \log n}, D^{2/3}, \lambda\})$ from [13]. All the pre-
sented competitive ratios are strict, which means that the constant $A$ occurring
in (1) is equal to zero.

The competitive ratios of the best possible algorithms for DPM problem
are large, even against the weakest, oblivious adversaries. It can be inferred
that the poor performance of algorithms for this scenario is caused by the fact
that the network and request adversaries might combine their efforts in order
to destroy our algorithm. If cooperation between them was forbidden, then one
might hope for a provably better performance. However, it is semantically not
clear what non-cooperativeness means. Therefore, it was proposed in [11, 14, 15]
that the DPM problem could be analyzed in another extreme case, where one
of the adversaries is replaced by a stochastic process. This leads to another two
scenarios.

Brownian motion scenario. In this scenario the mobile nodes perform a ran-
dom walk on a bounded area of diameter $B$, and the request adversary dictates
which nodes issue requests during runtime. However, the adversary is “oblivi-
ous”, i.e. it has to create the whole request sequence $(\sigma_t)_t$ in advance, without
knowledge of the actual configuration sequence $(C_t)_t$ induced by a random walk.
The definition of competitiveness has to be adapted appropriately to reflect the
fact that the input sequence is created both by an adversary and a stochastic
process. A deterministic algorithm $\text{Alg}$ is $\mathcal{R}$-competitive with probability $p$, if
there exists a constant $A$, s.t. for all request sequences $(\sigma_t)_t$ holds

$$
\Pr_{(C_t)_t} \left[ C_{\text{Alg}}((C_t)_t, (\sigma_t)_t) \leq \mathcal{R} \cdot C_{\text{Opt}}((C_t)_t, (\sigma_t)_t) + A \right] \geq p ,
$$

\begin{equation}
(5)
\end{equation}
where the probability is taken over all possible configuration sequences generated by the random movement.

The main result of [14], based on the preliminary result of [15] is an algorithm $\text{Maj}$, which is $O(\min\{\sqrt{D}, n\} \cdot \text{polylog}(B, D, n))$-competitive. This result holds for 1-dimensional areas if $B \leq O(\sqrt{D})$, or for any constant-dimensional areas if $B \geq O(\sqrt{D})$. The ratio is achieved w.h.p., i.e. the probability $p$ occurring in (5) can be amplified to $1 - D^{-\alpha}$ by setting $A = \alpha \cdot A_0$ for a fixed constant $A_0$.

**Stochastic requests scenario.** This is the scenario symmetric to the Brownian motion one. It is assumed that requests appear with some given frequencies, i.e. in step $t$, $\sigma_t$ is a node chosen randomly according to a fixed probability distribution $\pi$. Analogously, a deterministic algorithm $\text{Alg}$ is $R$-competitive with probability $p$, if there exists a constant $A$, s.t. for all possible network topology changes (configuration sequences) $(C_t)_t$ and all possible probability distributions $\pi$ holds

$$\Pr_{(\sigma_t)_t} [\text{C}_\text{ALG}(C_t), (\sigma_t)_t] \leq R \cdot \text{C}_\text{OPT}(C_t, (\sigma_t)_t) + A \geq p,$$

where the probability is taken over all possible request sequences $(\sigma_t)_t$ generated according to $\pi$.

The Move-To-First-Request algorithm presented in [11] achieves strict $O(1)$-competitive ratio, w.h.p. In this context, high probability means that one can achieve probability $1 - D^{-\alpha}$, if the input sequence is sufficiently long. Moreover, the algorithm can be slightly modified to handle also the following cost function

$$c_t(v_a, v_b) = (d_t(v_a, v_b))^{\beta} + 1,$$

for any constant $\beta$, still remaining $O(1)$-competitive. For the case of wireless radio networks, one can choose the parameter $\beta$ to respect a propagation exponent of the medium (see for example [31]). For example by setting $\beta = 2$, the cost definition reflects the energy consumption used to send the message in the ideally free space along a given distance. Thus, this result minimizes, up to a constant factor, the total energy used in the system.

### 4 Algorithms and Lower Bounds

In this section we give some technically interesting results for the DPM model. First, we present $\text{MARK}$, the main building block of the $O(\min\{n \cdot \sqrt{D}, D, \lambda\})$ upper bound for competitiveness in the adversarial scenario. Later, we show that this ratio is inherently high by showing a lower bound of $O(\min\{\sqrt{D}, \lambda\})$ (which works even in two-node networks) for a randomized algorithm against an oblivious adversary. Finally, we present a simple majority algorithm, which is $O(\log n)$-competitive, w.h.p., in a very restricted version of the Brownian motion scenario.
4.1 Algorithm MARK.

The $O(n \cdot \sqrt{D})$-competitive deterministic MARK algorithm [13] for the adversarial scenario of the DPM problem was inspired by the Move-To-Min algorithm [3] for the regular Page Migration problem. Move-To-Min divides the whole input sequence works into chunks of length $D$. In any chunk, it serves all the requests, and move the page at the end of the chunk to a so called gravity center. A gravity center is a node, which would be the best place for a page in this chunk.

MARK works in chunks of length $\sqrt{D}$. This length constitutes a tradeoff – it has to be long enough to amortize the movement of the page against the cost of serving the requests in the chunk, and short enough to make the adversarial network changes negligible. However, it can be shown that any algorithm, which considers only gravity centers as candidates for the nodes holding the page, has no chance to be better than $\Omega(D)$-competitive.

On the other hand, keeping the page close to the gravity center is, generally, a desirable thing. Hence, we consider the following marking scheme, which depends only on the input sequence. Chunks are grouped in epochs, each epoch begins with all nodes unmarked. First epoch starts with the beginning of the input. In each epoch we track $A_i$ counters for the part of the epoch seen so far. $A_i$ counter is the cost of an algorithm, which remains at $v_i$, and does not move. If such a counter exceeds $D$, then the corresponding node becomes marked. At the end of a chunk, in which all nodes are already marked, the current epoch ends, the scheme unmarks all nodes, and a new epoch begins.

MARK uses this scheme in the following way. It remains in a node till the end of chunk, in which this node gets marked, and then moves to any not yet marked node. Additionally, at the end of the last chunk in epoch, it moves to the gravity center associated with this chunk.

It can be proven, that even considering the adversarial movement of the nodes, if a node remains far away from the gravity center, $A_i$ counter increases rapidly, which leads to marking the node.

**Lemma 1** ([13]). If at the end of a chunk $I$ a node is not marked, then its distance to the gravity center is at most $O(\sqrt{D})$.

Thus, if MARK moves, it moves to the neighborhood of the gravity center. Denoting the sequence of chunks between two movements of MARK by phase, and using similar kind of amortized analysis (with adequately chosen potential function) as for Move-To-Min algorithm, the following can be shown.

**Lemma 2** ([13]). In each phase the amortized cost of MARK is not greater than the cost of Opt times $O(\sqrt{D})$, plus an additive term of $O(D \cdot \sqrt{D})$.

However, we may eradicate this additive term by resorting to the properties of the marking scheme. First, since in each phase at least one new node gets marked, the number of phases in one epoch is at most $n$. Second, the Opt’s cost in one epoch is at least $D$. It follows from the case analysis: if Opt moves then it is charged at least $D$, otherwise it remains in one node $v_i$, and thus
its cost is equal to \( A_i \geq D \). Hence, the additive terms in one epoch amount to \( O(n \cdot D \cdot \sqrt{D}) \), which is at most \( O(n \cdot \sqrt{D}) \) times the optimal cost. This concludes the proof of \textsc{Mark}’s competitiveness.

Straightforward generalization of \textsc{Mark}, i.e. choosing not any, but a random not yet marked node, reduces the number of phases to \( \log n \) and the competitive ratio to \( O(\sqrt{D} \cdot \log n) \). Choosing different chunks’ length and a refined randomization presented in [12] yields a competitive ratio of \( O(\sqrt{D} \cdot \log n) \) against oblivious adversary.

4.2 A Lower Bound against an Oblivious Adversary

Let \( B_{\exp} = \min\{\sqrt{D}, \lambda\} \). We construct a probability distribution \( \pi \) over inputs of arbitrary length and prove that for any deterministic algorithm \( \text{Det} \), which knows this distribution, holds \[ E_{\pi}[C_{\text{DET}}(I)] \geq \Omega(B_{\exp}) \cdot E_{\pi}[C_{\text{OPT}}(I)]. \] Then, the lower bound of \( \Omega(B_{\exp}) \) for any randomized algorithm against oblivious adversary follows directly from the Yao min-max principle [38, 17].

We divide input into phases, each of length \( D + 2 \cdot B_{\exp} \) steps. Each phase consists of expanding part, \( (B_{\exp} \text{ steps}), \) main part \( (D \text{ steps}), \) and contracting part \( (\text{also } B_{\exp} \text{ steps}) \). Each phase begins with \( v_1 \) and \( v_2 \) occupying the same point in the space. Then within the expanding part, nodes are moved apart, so that in the \( t \)-th step of the expanding part the distance between them is \( t - 1 \). Throughout the whole main part the distance amounts to \( B_{\exp} \). Finally, in the contracting part nodes are moved closer to each other, so that at the end of the phase they meet again. Note that the movement of the nodes is fixed deterministically.

In the expanding part all the requests are issued at \( v_1 \), and all the requests of the contracting one occur at \( v_2 \). Further, in the main part, with probability \( 1/2 \), all the requests are issued at \( v_1 \), and, with probability \( 1/2 \), all the requests are issued at \( v_2 \).

We concentrate on one single phase \( P \). It is relatively easy to show that \( \text{OPT} \) pays at most \( O(D) \) in each phase. On the other hand, a deterministic online algorithm \( \text{Det} \) can base its decisions only on the past requests. In particular, in the last step of the expanding part it has to decide whether to end this step at \( v_1 \) or \( v_2 \). Independently of \( \text{Det} \)’s choice, with probability \( 1/2 \), all the next \( D \) requests in the main part are given at the opposite node. In this case \( \text{Det} \) has two options. If it moves the page within the main part, then it pays \( D \cdot B_{\exp} \). Otherwise, it pays \( D \cdot B_{\exp} \) for serving the requests during this part. Hence, the expected cost of \( \text{Det} \) in one phase is at least \( \frac{1}{2} \cdot D \cdot B_{\exp} \).

Thus, \[ E_{\pi}[C_{\text{DET}}(P)] = \Omega(B_{\exp}) \cdot C_{\text{OPT}}(P). \] Since we may construct arbitrarily long input sequences, the lower bound follows by linearity of expected value.

4.3 The Majority Algorithm

We analyze the Brownian motion scenario in a simplified setting, where only two nodes perform a random walk on a discrete ring of size \( B = \sqrt{D} \). In each time
step the coordinate of a node, with probability $1/3$, increases by 1, decreases by 1, or remains the same.

Algorithm MAJ simply divides the input into phases $P_1, P_2, P_3, \ldots$, each of length $B^2 = D$. At the end of each phase, it moves to the node which issued majority of requests in this phase.

We sketch a proof that MAJ is $O(\log n)$-competitive, w.h.p. We neglect the cost of MAJ in the first two phases, putting it into additive constant $A$, occurring in (5). The remaining phases are divided into three disjoint, alternating sets $M_i = \{ P_j : j \equiv i \mod 3 \}$. Naturally, there is a set $M_\chi$, which incurs at least $1/3$ of the total cost, hence we need to bound $C_{\text{MAJ}}(M_\chi)$ only.

The crucial part is relating $C_{\text{MAJ}}(P_j)$ to $C_{\text{OPT}}(P_{j-1} \uplus P_j)$, for any phase $P_j$.

We charge MAJ $O(B)$ for any request issued not at the node holding its page, and $O(D \cdot B)$ for moving its page.

\textbf{Lemma 3 ([15, 14])}. For each phase $P_j$ there exists a critical subphase $P'_j \subseteq P_{j-1} \uplus P_j$, of length $\Theta(\frac{1}{B \cdot D}) \cdot D$, s.t. $P'_j$ is similar to $P_j$.

Similarity means that, under the assumption that within $P'_j$ the distance between nodes is $\Omega(B)$, the cost of any algorithm ALG is $C_{\text{ALG}}(P'_j) = \Omega(1/ \log D) \cdot C_{\text{MAJ}}(P'_j)$. The key observation helping to prove the lemma above is that even if MAJ is at node $v_1$ within $P'_j$, and all the requests are given at $v_2$ (and thus $C_{\text{MAJ}}(P'_j) = \Omega(B \cdot D)$), then in the previous phase $P_{j-1}$ the majority of requests must have been issued at $v_1$. Thus, we are able to find a subphase with roughly the same number of requests of $v_1$ and $v_2$.

Naturally, in the subphase nodes might by at a distance of $o(B)$. The following lemma assures that this is frequently not the case.

\textbf{Lemma 4 ([14])}. Let $P'_{j-3}$ and $P'_j$ be two consecutive critical subphases. For any configuration at the end of $P'_{j-3}$, with a constant probability, within $P'_j$ nodes are at the distance $\Omega(B)$.

The proof utilizes two facts. First, at least $B^2$ steps separate $P'_{j-3}$ and $P'_j$. The Markov chain induced by nodes’ random walks converges relatively quickly (see [32]), i.e. after $B^2$ steps the position of nodes are almost uniform. Thus, with a constant probability nodes are at distance $\Omega(B)$ at the beginning of $P'_j$. Moreover, if their initial distance is $\Omega(B)$, then during $O(B^2 / \log B)$ steps, they approximately maintain this distance.

By Lemma 4 we get $C_{\text{MAJ}}(P_j) \leq O(\log D) \cdot E[C_{\text{OPT}}(P'_j)]$. Moreover, the expected value of this bound on OPT is taken only on the random walk in phases $P_{j-2} \cup P_{j-1} \cup P_j$, and thus for different $P_j \in M_\chi$, $C_{\text{OPT}}(P'_j)$ are independent random variables. Hence, we may use Hoeffding inequality [30] to show that $\sum_{P_j \in M_\chi} C_{\text{OPT}}(P'_j)$ is sharply concentrated around its mean value.

\textbf{References}


